Traveler Instructions
To comply with the U.S. immigration laws, UCSB requires the following traveler information (i.e., Items A-E below) to be provided by all Non-U.S. Citizen Travelers (Travelers) prior to receiving travel reimbursements or benefits (e.g., when UCSB directly pays travel related hotel or airline expenses on your behalf) from UCSB. Please complete the below information and return to the UCSB representative who requested this information.

A. Indicate your current U.S. Immigration Status (or your expected U.S. Immigration Status if you haven't yet entered the U.S.) Note: Canadian Residents entering the U.S. without U.S. Immigration Documentation have an “Implied B-1” Immigration Status.

Travelers Ineligible for Travel Reimbursements or Benefits: In accordance with U.S. Immigration Law, Travelers with the following types of U.S. Immigration Status may not receive any form of payment from U.S. Sources, including travel reimbursements, during their stay in the U.S.

☐ No U.S. Immigration Status obtained ☐ F-2 ☐ H-4 ☐ O-3 ☐ P-4

B. Indicate the type of immigration documentation you have to support your current or expected U.S. Immigration Status and attach a copy of that documentation to this form:

☐ Green Card
☐ I-94 Form
☐ Proof of Canadian Residency – only for Canadians with “Implied B-1” status in Item A above
☐ Other: Describe ________________________________

C. Indicate your “primary” relationship to the University in connection with this travel: (Check one)

☐ Employee
☐ Independent Contractor (e.g., non-employee guest speaker or lecturer, honoraria recipient)
☐ Non-Employee (e.g., student, fellow or researcher): Describe relationship below ________________________________

D. If you checked Non-Employee in Item C above, please indicate the “primary” purpose of your travel: (Check one)

☐ Travel “primarily” supported my individual educational or research goals; or
☐ Travel “primarily” benefited the University: Describe benefit to University: ________________________________

E. Complete this item only if you have (or expect to have) a B-2 or WT immigration status: (Check one choice for both Items 1 and 2 and list dates in Item 1)

1. The period of my academic activity at UCSB [☐ will or ☐ won’t] be 9 days or less

   List dates - From: ___________________________ To: ___________________________

2. I [☐ have or ☐ have not] been reimbursed for reasonable travel and incidental expenses incurred in connection with a usual academic activity from more than 5 educational institutions in the previous six-month period.

TRAVELER’S SIGNATURE________________________________ DATE __________________________
TRAVELER’S PRINTED NAME _______________________________________________________


STATE PRIVACY NOTICE

The state of California Information Practices Act of 1977 (effective July 1, 1978) requires the university to provide the following information to individuals who are asked to supply information about themselves.

The principal purpose for requesting the information on this form is to determine that you are eligible to receive payments or benefits from the University (e.g., travel reimbursements). Such eligibility is dependent on proof of lawful presence in the United States in accordance with U.S. immigration laws.

Furnishing all (or specifically designated) information requested on this form is mandatory. Failure to provide such information will prevent you from receiving travel reimbursements or benefits from the University.

Information furnished on this form may be used by U.S. Citizenship and Immigration Services and will be transmitted to other State or Federal governments as required by law.

Individuals have the right to review their own records upon request.